



Alabama Individual Income Tax Return FULL YEAR RESIDENTS ONLY

For the year Jan. 1 - Dec. 31, 2011, or other tax year: Beginning: Ending:

APPLY LABEL HERE. Your first name, Spouse's first name, Present home address, City, town or post office, State, ZIP code, Check if address is outside U.S.

Your social security number, Spouse's soc. sec. no. if joint return

CHECK BOX IF AMENDED RETURN

Filing Status/ Exemptions 1 \$1,500 Single, 2 \$3,000 Married filing joint, 3 \$1,500 Married filing separate, 4 \$3,000 Head of Family

Income and Adjustments table with columns for wages, interest, total income, and Alabama tax withheld.

Deductions table with lines 8-12 for Standard Deduction, Federal tax deduction, Personal exemption, Dependent exemptions, and Total deductions.

Tax and Payments table with lines 13-23 for Taxable income, tax liability, Alabama income tax withheld, and Adjusted Total Payments.

AMOUNT YOU OWE, OVERPAID, Donations, and REFUND table with lines 24-27.

Sign Here In Black Ink. I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer. Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Signature section for taxpayer and spouse with fields for signature, date, telephone number, and occupation.

Paid Preparer's Use Only section with fields for preparer's signature, firm name, telephone number, E.I. No., and ZIP Code.



PART I

- 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2011? Yes No
If you checked no, **DO NOT COMPLETE THIS FORM.** See "Which Form To File" on page 5 of instructions.
- 2 Did you file an Alabama income tax return for the year 2010? Yes No
If you checked no, state the reason for not filing. _____
- 3 Give name and address of your present employer:
Yourself _____
Your Spouse _____
- 4 Your occupation _____ Spouse's occupation _____
- 5 Enter the Federal Adjusted Gross Income ●\$ _____ and Federal Taxable Income ●\$ _____ as reported on your 2011 Federal Individual Income Tax Return.
- 6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? ● Yes No
If yes, enter source(s) and amount(s) below (other than state income tax refund):
Source _____ Amount ●\$ _____
Source _____ Amount ●\$ _____
Source _____ Amount ●\$ _____

General Information

All Taxpayers Must Complete This Section

PART II

1a Dependents: (1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?
●				
●				
●				
●				

Dependents

Do not include yourself or your spouse

(See page 10)

b Total number of dependents claimed above ●

2 **Amount allowed.** (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.)

Use the following chart to determine the per-dependent exemption amount:

Amount on Line 7, Page 1	Dependent Exemption
0 – 20,000	1,000
20,000 – 100,000	500
Over 100,000	300

Enter amount here and on page 1, line 11 2 ●

PART III

Federal Tax Liability Deduction

1 Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1 1 ●

PART IV

Donation Check-offs

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

a Senior Services Trust Fund..... ●	<input type="text" value="00"/>	j Neighbors Helping Neighbors.....	<input type="text" value="00"/>
b Alabama Arts Development Fund..... ●	<input type="text" value="00"/>	k Alabama Breast & Cervical Cancer Program.....	<input type="text" value="00"/>
c Alabama Nongame Wildlife Fund..... ●	<input type="text" value="00"/>	l Alabama 4-H Club.....	<input type="text" value="00"/>
d Child Abuse Trust Fund..... ●	<input type="text" value="00"/>	m Alabama Organ Center Donor Awareness Fund.....	<input type="text" value="00"/>
e Alabama Veterans Program..... ●	<input type="text" value="00"/>	n Alabama National Guard Foundation Incorporated ..	<input type="text" value="00"/>
f Alabama Indian Children's Scholarship Fund	<input type="text" value="00"/>	o Cancer Research Institute.....	<input type="text" value="00"/>
g Penny Trust Fund..... ●	<input type="text" value="00"/>	p Alabama Alternative Fuels Fund.....	<input type="text" value="00"/>
h Foster Care Trust Fund..... ●	<input type="text" value="00"/>	q Alabama Military Support Foundation.....	<input type="text" value="00"/>
i Mental Health..... ●	<input type="text" value="00"/>		

2 **Total Donations.** Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, p, and q. Enter here and on page 1, line 26 ●

If an addressed envelope came with your return, please use it and follow the instructions on the envelope. If you do not have one, mail your return to one of the addresses below.

WHERE TO FILE FORM 40A



If you are not making a payment, mail your return to:
Alabama Department of Revenue
P. O. Box 327465
Montgomery, AL 36132-7465

If you are making a payment, mail your return, Form 40V, and payment to:
Alabama Department of Revenue
P. O. Box 327477
Montgomery, AL 36132-7477

Mail **only** your 2011 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.