Petition for the Restoration of an Individual Found to Be in Need of a Guardian and/or Conservator

INSTRUCTIONS

I. <u>Specific Instructions</u>

- 1. This form is to be used for filing a Petition for the Reinstatement of a Ward (formerly Incapacitated Adult) pursuant to O.C.G.A. §29- 4-42 and O.C.G.A. §29-5-72.
- 2. The burden of proof is on the petitioner to show by a preponderance of the evidence that there is no longer a need for a guardianship and/or conservatorship.
- 3. According to Probate Court Rule 5.6 (A), unless the court specifically assumes the responsibility, it is the responsibility of the moving party to prepare the proper citation and deliver it properly so it can be served according to law. Pages after 5 which are labeled court are to be completed by the moving party, unless otherwise directed by the "Court".

II. <u>General Instructions</u>

General instructions applicable to all Georgia probate court standard forms appear in are available in each probate court.

GEORGIA PROBATE COURT STANDARD FORM

		STANDARD FORM
	PROBATE COURT OF	COUNTY
	STATE OF	GEORGIA
IN RE:)	ESTATE NO.
WARD) ,))))	PETITION FOR RESTORATION OF AN INDIVIDUAL FORMERLY FOUND TO BE IN NEED OF A GUARDIAN AND/OR CONSERVATOR
TO THE H	ONORABLE JUDGE OF THE PROE	ATE COURT:
	nical social worker based upon an examination	vit on page 9 must be completed by a physician, psychologist, within 15 days prior to the filing of this petition.]
Datit	i'onon	
	a. the Ward	, is
		of the ward, and
		_, telephone number, and
(Init	tial either a. or b. below):	
a.	(Second Petitioner, if any)	
	is the (relationship)	of the ward, and is domiciled
	at (address)	County, State of
	telep	hone number, show that
	0	r
b.		a part of this petition is the completed affidavit of, a physician or
	psychologist licensed to practice in	Georgia or a licensed clinical social worker, who has
	examined the ward within fifteen day	s prior to the filing of this petition, show that:

2.	
The ward is domiciled at (address)	
County, State of, a	nd is presently located at
	, and
can be contacted at (telephone number):	
3.	
The proposed ward no longer is in need of a guardian and/or conservato	r because:
(NOTE: the Petition cannot be granted unless sufficient facts are presented which support the claim While an attached physician's/psychologist's/social worker's affidavit is permissible, the Petition sufficient facts to support the granting of this Petition.)	
4.	
(Name(s) or n/a)	
currently serve(s) as the guardian and (Name(s) or	n/a)
	as the conservator.
5.	
Additional Data: Where full particulars are lacking, state here the reason	ns for any such omission.

WHEREFORE, petitioner(s) pray(s):

- 1. that service be perfected as required by law;
- 2. that the court appoint legal counsel and an evaluator for the ward and order an evaluation as required by law;
- 3. that upon receipt of the evaluation report, the court order a hearing to determine the continued need for a guardian and/or conservator for the ward; and
- 4. that the ward's rights be restored.

Signature of first petitioner	Signature of second petitioner, if any Printed Name		
Printed Name			
Address	Address		
Telephone Number	Telephone Number		
Signature of Attorney:			
A 11			
	State Bar #		
VERI	FICATION		
GEORGIA, Personally appeared before me the unders forth in the foregoing petition are true. Sworn to and subscribed before me this day of, 20	COUNTY signed petitioner(s) who on oath state(s) that the facts set First Petitioner		
NOTARY/CLERK OF PROBATE COURT My Commission Expires			
Sworn to and subscribed before me this day of, 20	Second Petitioner, if any		
NOTARY/CLERK OF PROBATE COURT My Commission Expires	Printed Name		
Effective 8/10	-3- GPCSF 65Petitioner		

STATE OF GEORGIA

COUNTY OF _____

PROBATE COURT OF _____ COUNTY

RE: Petition for RESTORATION of ______, a Ward.

AFFIDAVIT OF PHYSICIAN, PSYCHOLOGIST, OR LICENSED CLINICAL SOCIAL WORKER

I, being first duly sworn, depose and say that I am a physician licensed to practice under Chapter 34 of Title 43 of the Official Code of Georgia Annotated, a psychologist licensed to practice under Chapter 39 of Title 43 of the Official Code of Georgia Annotated, or a Licensed Clinical Social Worker; that my office address is _________, Georgia, that I have examined the above-named ward on the ______ day of _______, 20_____, and that I found him/her to (initial all applicable):

- a. (for restoration regarding guardianship:) now have sufficient capacity to make or communicate significant responsible decisions concerning his/her health or safety.
- b. (for restoration regarding conservatorship:) now have sufficient capacity to make or communicate significant responsible decisions concerning the management of his/her property.
- c. (for retention of guardianship:) still lack sufficient capacity to make or communicate significant responsible decisions concerning his/her health or safety.
- d. (for retention of conservatorship:) still lack sufficient capacity to make or communicate significant responsible decisions concerning the management of his/her property.

The following facts support said diagnosis:

(RESTORATION FORM, cont.)

WITNESS MY HAND AND SEAL this	day of	, 20
Sworn to and subscribed before me this day of, 20	Signature of (Physician)(Psy	
Notary Public	Typed Name	
My commission expires on theday of, 20 (NOTARIAL SEAL AFFIXED)		

NOTE: The examination on which this affidavit is based must occur WITHIN FIFTEEN DAYS prior to the filing of the petition.

GPCSF 65Petitioner

Petition for the Restoration of an Individual Found to Be in Need of a Guardian and/or Conservator

Pages after 5 which are labeled "Court" are to be completed by the moving party, unless otherwise directed by the court.

NOTICE:

THE FOLLOWING PAGES ARE TO BE COMPLETED BY THE PETITIONER (MOVING PARTY) UNLESS OTHERWISE DIRECTED BY THE COURT. SEE PROBATE COURT RULE 5.6 (A).

GEORGIA PROBATE COURT STANDARD FORM

	PROBATE COURT OF	COUNTY
	STATE OF	GEORGIA
IN RE:))	ESTATE NO PETITION FOR RESTORATION OF
WARD	,)))	AN INDIVIDUAL FORMERLY FOUND TO BE IN NEED OF A GUARDIAN AND/OR CONSERVATOR

ORDER FOR EVALUATION

The above and foregoing petition having been read and considered, and it appearing that there is sufficient evidence to believe that the ward may no longer be in need of a guardian and/or conservator within the meaning of O.C.G.A. §29-4-1 and/or §29-5-1, it is hereby ordered that ______

, (physic	ian) (psych	ologist) (li	icensed clinical social	worke	er), is appointed to
evaluate the above-named ward at	_ o'clock _	M., on		20	at (location)

IT IS FURTHER ORDERED that the above-named ward shall submit to an evaluation at the time and place stated above;

IT IS FURTHER ORDERED that the evaluator shall explain the purpose of the evaluation to the ward;

IT IS FURTHER ORDERED that a Clerk/deputy clerk shall immediately notify the ward of these proceedings by having all pleadings, as well as this order and the notice of proceedings to appoint guardian and/or conservator, personally served on the ward.

SO ORDERED this _____ day of _____, 20____.

Probate Judge

CERTIFICATE OF MAILING OF ORDER AND NOTICE OF PROCEEDINGS

ESTATE NO.

This is to certify that I have this day served the petitioner(s); the ward's guardian ad litem (if any) and attorney with a copy of the petition, order, and notice of proceedings to restore rights of ward by placing a copy of same in an envelope addressed to each and depositing same in the U.S. Mail, first-class, with adequate postage thereon.

This _____ day of ______, 20____.

PROBATE CLERK/DEPUTY CLERK

CERTIFICATE OF MAILING OF ORDER FOR DISMISSAL

ESTATE NO.

This is to certify that I have this day served the ward with a copy of the (petition and)^{*} order for dismissal by placing a copy of same in an envelope addressed to the ward and depositing same in the U.S. Mail, first-class, with adequate postage thereon. I have also served a copy of the order for dismissal in the same manner upon the persons required in said order to be so served.

This ______, 20_____,

PROBATE CLERK /DEPUTY CLERK

* not necessary if dismissal is after evaluation.

PROBATE CO	URT OF		COUNTY
	STATE OF G	EORGIA	
IN RE:))		RESTORATION OF
WARD)))	AN INDIVIDUAL BE IN NEED OF A CONSERVATOR	RESTORATION OF FORMERLY FOUND TO A GUARDIAN AND/OR
NOTICE TO WA	ARD OF PROCEED	DINGS TO RESTOR	RE RIGHTS
TO:		: this is to notify	you of a proceeding initiated
in this court by			
	seeking to res	tore your rights and t	o inform you of your right to
independent counsel. If you wish	to retain your own att	orney, you must noti	fy this court within two days;
otherwise, an attorney will be app	ointed for you by the	court.	
You are further notified the	at		has
been appointed by the Court to e	valuate you. If you v	wish your rights rest	ored, you must submit to an
evaluation by being present at: (lo	cation)		
at	o'clock	.M. on	, 20
which is not sooner than the fifth o			

YOU ARE FURTHER NOTIFIED:

YOU AND YOUR ATTORNEY HAVE THE RIGHT TO ATTEND ANY HEARING HELD ON THIS MATTER.

Witness my hand and seal this _____ day of _____, 20____.

PROBATE CLERK/DEPUTY CLERK

PROBATE COUR	T OF	COUNTY		
	STATE OF	GEORGIA		
IN RE:) ESTATE NO		RESTORATION OF L FORMERLY FOUND TO A GUARDIAN AND/OR	
	RETURN OF	SHERIFF		
I have this day served			personally with a copy of	
the within petition, order and notice.				
This day of		, 20		
	Deputy Sheri	ff	County, Georgia	

PROBATE COURT	COUNTY
	STATE OF GEORGIA
IN RE:) ESTATE NO) PETITION FOR RESTORATION OF) AN INDIVIDUAL FORMERLY FOUND TO) BE IN NEED OF A GUARDIAN AND/OR) CONSERVATOR
	NEY AND GUARDIAN AD LITEM, IF APPLICABLE
	not been notified of the retention of counsel by the ward within the
prescribed two-day period,	telephone number
, is hereby a	appointed as attorney for the ward in this matter.
(initial if applicable)	
IT IS FURTHER ORD	DERED that is
appointed as guardian a	ad litem for the ward, and said individual shall
a. attend	the restoration hearing and make a recommendation to the Court.
	vritten recommendation/report with the Court prior to the hearing all (be excused from appearing at) (attend) the hearing.
This day of	, 20

Probate Judge

EVALUATOR'S REPORT REGARDING RESTORATION

GUARDIANSHIP/COM	SERVATORSHIP PROCEEDINGS ESTATE NO
PETITIONER(S)	
WARD	
In compliance v	ith the Order of the Probate Court of
County dated	, 20, I performed an evaluation of the above-named ward
on	, 20 This evaluation took place at (location)
	beginning at o'clock.
The evaluation continue to the ward.	forminutes. I explained the purpose of the evaluation

The following questions, instruments, or tests were utilized in the evaluation:

Below is a list of all persons and other sources of information consulted in evaluating the ward:

The following is a description of the ward's mental and physical state and condition, including all observed facts considered by me:

The following is a description of the overall social condition of the ward, including support, care, education	on,
and well-being:	

The following are my findings as to the needs of the ward and their foreseeable duration:

(initial all applicable)

a.	I find that the ward continues to be incapacitated by reason of:		
	to the extent that said proposed ward lacks sufficient capacity to make or communicate significant responsible decisions concerning his/her health and safety.		
b.	I find that the ward continues to be incapacitated by reason of:		
	to the extent that said proposed ward lacks sufficient capacity to make or communicate significant responsible decisions concerning the management of his/her property.		
C.	I find that the ward now has sufficient capacity to make or communicate significant decisions concerning his/her health and safety.		
d.	I find that the ward now has sufficient capacity to make or communicate significant responsible decisions concerning the management of his/her property.		
	Physician licensed under Chapter 34 of Title 43 of the Official Code of Georgia Annotated or		
	Psychologist licensed under Chapter 39 of Title 43 of the Official Code of Georgia Annotated		
	or Licensed Clinical Social Worker		
Sworn to and subscrib This day of	, 20		

Notary Public/Clerk, Probate Court My Commission Expires _____

NOTE: This report must be filed with the Probate Court no later than (7) days after the date of examination.

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GPCSF 65Court

PROBATE COURT OF	COUNTY
STA	TE OF GEORGIA
IN RE:) ESTATE NO
ORDE	ER FOR DISMISSAL
	ving been read and considered pursuant to O.C.G.A. §29-4- l Code of Georgia Annotated, and (initial one):
evaluation, it appear longer is in need of a	ions made in the petition and prior to the court-ordered rs that there is not probable cause to believe that the ward no a guardian or conservator within the meaning of O.C.G.A. G.A. §29-5-1, therefore, it is
ORDERED that the	petition is dismissed.
IT IS FURTHER OF	RDERED that a copy of the petition, the affidavit, if any,

IT IS FURTHER ORDERED that a copy of the petition, the affidavit, if any, and this order be served on the ward by first-class mail, and a copy of this order be served in the same manner upon the petitioner(s) or his/her/their attorney, if any.

b. Based on the allegations made in the petition and after review and consideration of the court-ordered evaluation report filed with this court, this court finds that there is not probable cause to support a finding that the ward no longer is in need of a guardian or a conservator within the meaning of O.C.G.A. §29-4-1 and/or O.C.G.A. §29-5-1; therefore, it is

ORDERED that the petition is dismissed.

IT IS FURTHER ORDERED that a copy of this order and the court-ordered evaluation report be served on the ward, his attorney, his guardian ad litem, if any, and to the petitioner(s) or her/her/their attorney, if any, by first class mail.

So ordered this ______, 20_____,

Probate Judge

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GPCSF 65Court

PROBATE COURT OF COUNTY

STATE OF GEORGIA

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IN RE:

WARD

ESTATE NO. PETITION FOR RESTORATION OF AN INDIVIDUAL FORMERLY FOUND TO

BE IN NEED OF A GUARDIAN AND/OR CONSERVATOR

ORDER AND NOTICE OF HEARING

After review and consideration of the petition and the court-ordered evaluation report filed with this court, the court finds that there is probable cause to support a finding that the ward no longer is in need of a guardian and/or conservator within the meaning of O.C.G.A. §29-4-1 and/or O.C.G.A. §29-5-1,

THEREFORE, it is ordered and adjudged that:

1.	A hearing shall be set for	o'clockM. on	
	, 20 , which	s not less than 10 days from the date that this notice	•
	is mailed, to determine the need for	the restoration of the ward's rights, to be held (in th	e
	Probate Court of	County, courtroom	_,
	(address)		_,
	Georgia) (at the following location:		_
). The ward shall be	
	represented by	, attorney, at such hearing	g.

2. A copy of this order and a copy of the evaluation report shall be sent to the ward, his/her attorney and guardian ad litem, if any, and to the petitioner(s) and his/her/their attorney, if any. These copies shall be sent by a Clerk/deputy clerk, first-class mail, as soon as practicable after the signing of this order.

So ordered this day of , 20 .

Probate Judge

STIPULATION AND WAIVER BY WARD'S ATTORNEY

GEORGIA, _____ COUNTY ESTATE NO. _____

TO THE PROBATE COURT OF SAID STATE AND COUNTY

IN RE: PETITION FOR THE RESTORATION OF RIGHTS OF , WARD

The undersigned, as the attorney representing the above-named ward in these proceedings, (initial all applicable:)

- _____a. does hereby stipulate into evidence the affidavit prepared by (name of affiant evaluator)_____, being the evaluation report Ordered by the Court in this matter, and hereby waives the appearance of such affiant at any hearing concerning the said petition.
 - does hereby stipulate into evidence the affidavit prepared by (name of affiant b. evaluator) ______, which is the affidavit referred to in Paragraph 1(b) of the petition), and hereby waives the appearance of such affiant at any hearing concerning the said petition.

does further waive the appearance of my client the ward at said hearing. <u>c</u>.

This ______, 20_____,

	Attorney	
Typed/printed name of Attorney: Address:		
Telephone:	State Bar #	

	PROBATE COURT OF	COUNTY
	STATE OF	GEORGIA
IN RE:)	ESTATE NO.
WARD	,)	PETITION FOR RESTORATION OF AN INDIVIDUAL FORMERLY FOUND TO
	,)	BE IN NEED OF A GUARDIAN AND/OR

CONSERVATOR

FINAL ORDER

)

A hearing was held on the above-referenced petition on ______, 20_____, and after considering the pleadings, the evaluation report and the evidence taken at the hearing, the Court makes the following:

FINDINGS OF FACT

1.

All procedural requirements of O.C.G.A. §29-4-11 and O.C.G.A. §29-4-42; and/or O.C.G.A. §29-5-11 and O.C.G.A. §29-5-72 have been met.

2.

The above-named ward is no longer in need of a guardian and/or conservator because

The ward now has sufficient capacity to make or communicate significant decisions concerning his/her health and safety, and now has sufficient capacity to make or communicate significant responsible decisions concerning the management of his/her property.

CONCLUSIONS OF LAW

The Court finds, by clear and convincing evidence, that the above-named ward (hereinafter referred to as "former ward") is no longer in need of a guardian or conservator because the ward now has sufficient capacity to make or communicate significant responsible decisions concerning his/her health or safety, and now has sufficient capacity to make or communicate significant responsible decisions concerning the management of his/her property. Therefore it is

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ORDERED that ______ is hereby restored to full capacity and the guardianship/conservatorship of said former ward is hereby terminated.

IT IS FURTHER ORDERED that before any guardian and/or conservator, is released from his/her trust, that he/she file a Petition for Discharge and Final Return, with an acknowledgment as executed by the former ward.

IT IS FURTHER ORDERED that a Clerk of this Court shall record the restoration upon all records of this Court, including the previously issued letters of guardianship/conservatorship.

IT IS FURTHER ORDERED that the Clerk of this Court shall, within 30 days of this order, submit a certificate to the clerk of the superior court of each county of this state in which the restored ward owns real property, if any, notifying the clerk to record in the deed records that the ward has been restored to capacity.

IT IS FURTHER ORDERED that a copy of this Order shall be served by first class mail on the former ward, the former ward's attorney; the guardian ad litem, if any; the guardian(s) and/or conservator(s); the petitioner(s); and his/her/their attorney(s).

SO ORDERED this _____ day of _____, 20____.

Probate Judge/Hearing Officer exercising the jurisdiction of the Probate Court pursuant to O.C.G.A. §29-4-12(d)(7) and/or §29-5-12(d)(7)

CERTIFICATE OF MAILING OF FINAL ORDER

ESTATE NO. _____

I have this date mailed (or handed) a copy of the above Order to the former ward, his/her attorney, (his/her guardian ad litem), (his/her representatives,) the guardian(s), the conservator(s), the petitioner(s), and (petitioner's attorney).

DATE

PROBATE CLERK/DEPUTY CLERK

CERTIFICATE OF FILING CERTIFICATE OF RESTORATION OF RIGHTS

ESTATE NO.

I have this date hand-delivered and/or mailed for filing a Certificate of Restoration of Rights to the Clerk of the Superior Court of each of the following counties, together with payment of any recording costs: _____

PROBATE CLERK/DEPUTY CLERK

ADDRESS

TELEPHONE

Probate Court Return Mailing Address:

(Pursuant to O.C.G.A. §29-5-13(d))

GEORGIA,	County
olononi,	County

PROBATE ESTATE NO	

DATE ORDER ISSUED: _____

GRANTOR: (NAME OF CONSERVATOR(S) OF FORMER WARD)

GRANTEE: (NAME OF FORMER WARD)

The rights of the above Former Ward being restored, the Conservatorship previously created for the above-named former ward is now DISSOLVED.

Original Certificate delivered or mailed to Clerk of Superior Court of _____

County of	on	, 20	<u> </u> .
•			

I do hereby certify that the above information is based on the order of the Probate Court issued on the date set out above and that the above information is true and correct.

CROSS REFERENCE:

DEED BOOK _____

PAGE NO. _____

By:

PROBATE CLERK/DEPUTY CLERK