



Illinois Department of Revenue 2011 Form IL-1040

Individual Income Tax Return

or for fiscal year ending ___/___/___

Step 1: Personal Information

Do not write above this line.

A Social Security numbers in the order they appear on your federal return

Your Social Security number _____

Spouse's Social Security number _____

B Personal information

Your first name and initial _____

Your last name _____

Spouse's first name and initial _____

Spouse's last name - only if different _____

Mailing address (See instructions if foreign address) _____

Apartment number _____

City _____

State _____

ZIP or Postal Code _____

Foreign Nation, if not United States (do not abbreviate) _____

C Filing status (see instructions)

Single or head of household Married filing jointly Married filing separately Widowed

D Check if same-sex civil union return (see instructions)

Step 2:

Income

1	Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4	(Whole dollars only)	1	_____	.00
2	Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ		2	_____	.00
3	Other additions. Attach Schedule M.		3	_____	.00
4	Total income. Add Lines 1 through 3.		4	_____	.00

Step 3:

Base Income

5	Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return.	5	_____	.00
6	Illinois Income Tax overpayment included in U.S. 1040, Line 10	6	_____	.00
7	Other subtractions. Attach Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. <input type="checkbox"/>	7	_____	.00
8	Add Lines 5, 6, and 7. This is the total of your subtractions.	8	_____	.00
9	Illinois base income. Subtract Line 8 from Line 4.	9	_____	.00

Step 4:

Exemptions

10 a	Number of exemptions from your federal return	___ X \$2,000	a	_____	.00
b	If someone can claim you as a dependent, see instructions.	___ X \$2,000	b	_____	.00
c	Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	___ X \$1,000	c	_____	.00
d	Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse =	___ X \$1,000	d	_____	.00
	Exemption allowance. Add Lines a through d.		10	_____	.00

Step 5:

Net Income

11	Residents: Net income. Subtract Line 10 from Line 9. <i>Skip</i> Line 12.	11	_____	.00
12	Nonresidents and part-year residents: Check the box that applies to you during 2011 <input type="checkbox"/> Nonresident <input type="checkbox"/> Part-year resident, and write the Illinois base income from Schedule NR. Attach Schedule NR.	12	_____	.00

Step 6:

Tax

13	Residents: Multiply Line 11 by 5% (.05). Nonresidents and part-year residents: Write the tax from Schedule NR.	13	_____	.00
14	Recapture of investment tax credits. Attach Schedule 4255.	14	_____	.00
15	Income tax. Add Lines 13 and 14. Cannot be less than zero.	15	_____	.00

Step 7:

Tax After Non-refundable Credits

16	Income tax paid to another state while an Illinois resident. Attach Schedule CR.	16	_____	.00
17	Property tax and K-12 education expense credit amount from Schedule ICR. Attach Schedule ICR.	17	_____	.00
18	Credit amount from Schedule 1299-C. Attach Schedule 1299-C.	18	_____	.00
19	Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15.	19	_____	.00
20	Tax after nonrefundable credits. Subtract Line 19 from Line 15.	20	_____	.00



Staple W-2 and 1099 forms here



Staple your check



