

## **Not for Public Access\***

### **Indiana Inheritance Tax Return**

Decedent's first name and middle initial	2 Decedent's	last name	3 Decedent's Social Security Number
4 Resident county at date of death	5 Date of death	6 Name of court	7 Court case number
8 Name of person filing return		9 Address	
10 If decedent died intestate, check here If decedent died testate attach a copy of	the will		nt had a safe deposit box, check here
12 A Federal Estate Tax Return 706 is	s not required. If 706	is filed, copy must be furnished	
	SUM	IMARY	
Schedule			Value at Date of Death
A Real Estate			\$
B Cash, Deposits, Mortgag	es Notes Stocks and F	Ronds Life	
Insurance Payable to Es	tate		\$
C Other Miscellaneous Pro	perty Transferred by Wil	ll or Intestate Law	\$
D Annuities, Pensions, Ret	irement Plans and Othe	r Death Benefits	\$
E Transfers Other Than by	Will or Intestate Law		\$
Gross Estate			\$
F Deductions			\$ —
Taxable Estate			\$
Inheritance Tax Due			
			•
Under penalties of perjury, I declare that I have best of my knowledge and belief, it is true, co		uding accompanying schedules	, statements, and instruments, and to the
<b>€</b> n			
Signature of person filing return	Date		
Name of lawyer			
Address			

\* Once completed, this form is confidential pursuant to IC 6-4.1-12-12. To comply with Administrative Rule 9 and Trial Rule 5(G) this form is marked "Not for Public Access" and is required to be filed on light green paper if it is filed for an otherwise public estate.

#### **INHERITANCE TAX COMPUTATION**

Name of Decedent Name and Address of Beneficiary Relationship and Date of Birth Value of Interest Exemption Amount of Tax 1. **Not for Public Access\*** Total Tax

#### **SCHEDULE A - REAL ESTATE**

(Jointly Owned Real Estate Should Be Reported on Schedule E)

	Description	Acres	Fair Market Value
1.			
	Not for Public Ac	*2202	
	NOTION I UDITO AC	,0033	
Total Schedule A		······	

#### **SCHEDULE B**

## CASH, DEPOSITS, MORTGAGES, NOTES, STOCKS AND BONDS, LIFE INSURANCE PAYABLE TO ESTATE

(Jointly owned property should be reported on Schedule E)

Description	Fair Market Value
1.	
Not for Public Access	*
Total Schedule B	

#### NAME OF DECEDENT

#### SCHEDULE C

# OTHER MISCELLANEOUS PROPERTY TRANSFERRED BY WILL OR INTESTATE LAW (Jointly owned property should be reported on Schedule E)

Description	1	Fair Market Value
NI a 4 C a sa	D-11'- A*	
Not for	<b>Public Access*</b>	
chedule C		

#### **SCHEDULE D**

ANNUITIES, PENSIONS, RETIREMENT PLANS AND OTHER DEATH BENEFITS (Jointly owned property should be reported on Schedule E)

	Description	Fair Market Value
4		
1.		
	lot for Dublic Acces*	
	Not for Public Access*	
Total Schedule D		

NAME OF DECEDENT
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#### SCHEDULE E

TRANSFERS OTHER THAN BY WILL OR INTESTATE LAW
(TRUSTS, POWERS OF APPOINTMENT, TRANSFERS IN CONTEMPLATION OF DEATH OR TO TAKE EFFECT AT OR
AFTER DEATH, AND JOINT TENANCIES WITH RIGHTS OF SURVIVORSHIP)

	<u> </u>
Description	Fair Market Value
Not for Public Acces	<b>S</b> *
Total Schedule E	

#### **SCHEDULE F - DEDUCTIONS**

Nature of Description of Claim, Debt or Expense	Amount of Deduction
Not for Public Access	*
11011011 451107100000	
Total Schedule F	