

Return this form to your county treasurer by June 1, 2012.

Claimant's Last Name	First Name	Claimant's Social Security Number / /	Claimant's Birth Date / /	County Number _ _
Spouse's Last Name	First Name	Spouse's Social Security Number / /	Month Day Year	_ _
Street Address			Do not write in this space. ▲	
City, State, ZIP				

**ANSWER THESE QUESTIONS TO DETERMINE ELIGIBILITY:**

- |   | YES                      | NO                       |
|---|--------------------------|--------------------------|
| 1. Did you file a Property Tax Credit claim last year? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 2a. Were you 65 or older as of 12/31/11? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 2b. Were you totally disabled and age 18 to 64, as of 12/31/11? <b>Attach Current Proof of Disability.</b> _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are you an Iowa resident? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Were you a resident of a nursing home or care facility during 2011? _____<br>If yes, are you renting out your homestead to someone else? _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 5a. Is there more than one owner of your homestead? _____   | <input type="checkbox"/> | <input type="checkbox"/> |
| 5b. Do any of the owners live elsewhere? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Was part of your home rented or used for business purposes during 2011? _____<br>If yes, see instructions and enter the percentage here: _____ %<br>Adjust line J accordingly; see instructions. | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Was any part of the land in your homestead tract rented during 2011? _____<br>If yes, how many acres are used exclusively by you? _____  | <input type="checkbox"/> | <input type="checkbox"/> |
- County Treasurer: Complete the schedule for rented homestead tracts on page 2.*

**2011 Household Income (Claimant and Spouse)**

	Use Whole DOLLARS Only								
8. Wages, salaries, unemployment compensation, tips, etc. _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
9. In-kind assistance for housing expense. _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
10. Title 19 benefits (excluding medical benefits). _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
11. Social Security income (include any Medicare premiums withheld). _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
12. Disability income. _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
13. All pensions and annuities. _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
14. Interest and dividend income. _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
15. Profit from business and/or farming and capital gain. If less than zero, enter 0. See instructions. _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
16. Actual money received from others living with you. See instructions. _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
17. Other income. Read instructions before making this entry. _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
18. ADD amounts on lines 8-17, and enter here. (If \$20,906 or greater, no credit is allowed.) <b>This is your total household income.</b> _____	<input type="text"/>	<input type="text"/>	,	<input type="text"/>	<input type="text"/>	<input type="text"/>	.	<input type="text"/>	<input type="text"/>

I declare under penalty of perjury that I have reviewed this claim and to the best of my knowledge and belief, it is true, correct, and complete.

**SCHEDULE FOR RENTED HOMESTEAD TRACTS**

Taxable valuation information for the schedule below may be obtained from your city or county assessor's office.

- A. Number of acres in your homestead tract. .... A. \_\_\_\_\_
- B. Number of acres in your homestead tract used exclusively by you.  
Do not include acres rented or rented on shares. .... B. \_\_\_\_\_
- C. Taxable value as of January 1, 2011, of land in your homestead used exclusively  
by you. Do not include the value of land rented or rented on shares. .... C. \$ \_\_\_\_\_
- D. Taxable value as of January 1, 2011, of homestead buildings used exclusively  
by you. Do not include the value of rented homestead building. .... D. \$ \_\_\_\_\_
- E. Total. Add lines C and D. .... E. \$ \_\_\_\_\_
- F. Tax rate for taxes payable in fiscal year 2012-2013. .... F. \_\_\_\_\_
- G. Multiply line E by line F. .... G. \$ \_\_\_\_\_
- H. Enter any Agricultural Land Tax Credit and/or Family Farm Tax Credit you  
received on the land valuation as shown on line C. .... H. \$ \_\_\_\_\_
- I. Subtract line H from line G. Enter the amount here. This amount cannot exceed  
your gross tax shown on line J below. .... I. \$ \_\_\_\_\_

**Property Tax Credit Schedule for Line M**

If your yearly income from line 18, page 1 is:

- \$ 0.00 - 10,769.99 ----- enter 100% on line M
- 10,770 - 12,036.99 ----- enter 85% on line M
- 12,037 - 13,303.99 ----- enter 70% on line M
- 13,304 - 15,837.99 ----- enter 50% on line M
- 15,838 - 18,371.99 ----- enter 35% on line M
- 18,372 - 20,905.99 ----- enter 25% on line M
- 20,906 or greater ----- no credit allowed

- J. Gross property tax due (include Homestead Credit)  
during fiscal year 2012-2013. \_\_\_\_\_   ,     .
- K. Special assessments. \_\_\_\_\_   ,     .
- L. Property tax base: If you have an amount on line I, add it to line K.  
Enter this amount or \$1,000, whichever is less.  
If you do not have an amount on line I, add lines J and K.  
Enter this amount or \$1,000, whichever is less. \_\_\_\_\_   ,     .
- M. Percent of property tax base used in computing credit, from the schedule above. \_\_\_\_\_    %
- N. Tentative credit: Multiply line L by line M. \_\_\_\_\_   ,     .
- O. Homestead Credit applicable to taxes payable in fiscal year 2012-2013. \_\_\_\_\_   ,     .
- P. Property Tax Credit: Subtract line O from line N. \_\_\_\_\_   ,     .

Return this form to your county treasurer by June 1, 2012, or, if the treasurer has extended the filing deadline, by September 30, 2012. Also, the Director of Revenue may extend the filing deadline to December 31, 2013.