

**INVENTORY**

**IN THE MATTER OF THE  
GUARDIANSHIP/CONSERVATORSHIP OF**

**INVENTORY**

\_\_\_\_\_  
(Ward)

1. PERSONAL PROPERTY:

Checking Accounts

Bank Name \_\_\_\_\_ \$ \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_ \*

Bank Name \_\_\_\_\_ \$ \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_ \*

Bank Name \_\_\_\_\_ \$ \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_ \*

Savings Accounts

Bank Name \_\_\_\_\_ \$ \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_ \*

Bank Name \_\_\_\_\_ \$ \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_ \*

Bank Name \_\_\_\_\_ \$ \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_ \*

Certificates of Deposit

Bank Name \_\_\_\_\_ \$ \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_ \*

Bank Name \_\_\_\_\_ \$ \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_ \*

Bank Name \_\_\_\_\_ \$ \_\_\_\_\_  
Account no. XXX- \_\_\_\_\_ \*

Stocks and Bonds \$ \_\_\_\_\_  
Vehicles \$ \_\_\_\_\_  
Household goods and furnishings \$ \_\_\_\_\_  
Other: \_\_\_\_\_ \$ \_\_\_\_\_  
**TOTAL:** \$ \_\_\_\_\_

\* To protect personal information only the last 4 digits of the account should be provided on this form. Complete account information is provided on the Personal and Financial Information of Parties form (CC 16:12, Appendix 8).

(Continued...)

2. JOINTLY HELD PROPERTY:

With whom \_\_\_\_\_

What \_\_\_\_\_ \$ \_\_\_\_\_

With whom \_\_\_\_\_

What \_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL: \$ \_\_\_\_\_**

3. INCOME (Monthly):

Social Security \$ \_\_\_\_\_

Supplemental Security Income \$ \_\_\_\_\_

Veterans Administration Benefits \$ \_\_\_\_\_

Company Pension \$ \_\_\_\_\_

Interest From where \_\_\_\_\_ \$ \_\_\_\_\_

Dividends From where \_\_\_\_\_ \$ \_\_\_\_\_

Other: \_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL: \$ \_\_\_\_\_**

4. REAL PROPERTY (List location by address and value):

STATE OF NEBRASKA )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

The undersigned Conservator of this estate, on oath states that this inventory contains all property owned by the above-named ward as of the date below and that said inventory is complete and accurate so far as the undersigned is informed.

DATE: \_\_\_\_\_ GUARDIAN/CONSERVATOR: \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
(Notary Public)