

**ORDER APPOINTING GUARDIAN**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

IN THE MATTER OF

**ORDER APPOINTING GUARDIAN**

\_\_\_\_\_  
Incapacitated Person

The Petition for Appointment of Guardian having come before the Court, the Court finds as follows:

1. Petitioner(s) is/are entitled to file the Petition pursuant to Neb. Rev. Stat. § 30-2619.
2. Notice has been given or waived as required by law.
3. Venue in this county is proper.
4. Upon clear and convincing evidence presented to the Court, there is a sufficient basis for the appointment of the guardian for \_\_\_\_\_
  - an incapacitated person, pursuant to lawful proceedings of record in this court, or
  - an incapacitated person, pursuant to the provisions of the Last Will and Testament of \_\_\_\_\_, parent or spouse of said incapacitated person, which Will was admitted to probate in this court. There are no less restrictive alternatives than the appointment of a guardian for the above-named incapacitated person.
5. Appointment of a guardian is necessary because \_\_\_\_\_

- The Court finds clear and convincing evidence that a full guardianship is necessary and is the least restrictive alternative. **The guardian is granted all powers conferred upon guardians by law, which are listed below.**
- This is a limited guardianship. You, as Guardian, shall have the following authorities and responsibilities (acting together with the ward or singly):
  - Selecting the ward's place of abode within or without this state;
  - Arranging for medical care for the ward;
  - Protecting the personal effects of the ward;
  - Giving necessary consent, approval, or releases on behalf of the ward;
  - Arranging for training, education, or other habilitating services appropriate for the ward;

- Applying for private or governmental benefits to which the ward may be entitled;
- Instituting proceedings to compel any person under a duty to support the ward or to pay sums for the welfare of the ward to perform such duty, if no conservator has been appointed;
- Entering into contractual arrangements on behalf of the ward, if no conservator has been appointed; and
- Receiving money and tangible property deliverable to the ward and applying such money and property to the ward's expenses for room and board, medical care, personal effects, training, education, and habilitating services, if no conservator has been appointed, or requesting the conservator to expend the ward's estate by payment to third persons to meet such expenses.
- Other: \_\_\_\_\_

6. \_\_\_\_\_ is entitled to appointment pursuant to Neb. Rev. Stat. § 30-2627 and should be appointed as guardian. The above named person is authorized and ordered to obtain an Acknowledgement of Financial Institution Form completed by each financial institution holding any assets or accounts titled in any manner in the name of the ward/protected person along with a printout of all assets and account numbers in each financial institution, which shall be filed in these proceedings.

7. If any funds are restricted, the above named person is further authorized and ordered to open an account at a financial institution with the restriction that no withdrawals can be made without a court order. To show the court that the guardian/conservator has complied with this restriction, the guardian/conservator shall file with the court a Proof of Restricted account form within 10 days of this order.

8. Bond:

- Is required and set in the sum of \$\_\_\_\_\_;
- Is not required because the assets of the ward/protected person are less than \$10,000 in value;
- Is not required because the Court finds good cause to waive the requirement of bond.

9. Training:

- The Guardian shall complete training within 90 days;
- For good cause shown training is waived;

IT IS THEREFORE ORDERED that \_\_\_\_\_ shall be appointed Guardian(s) of \_\_\_\_\_ upon Letters of Guardianship being issued to the Guardian(s)

and upon the Guardian(s) filing the following documents:

1. Acceptance of Appointment;
2. General Information form;
3. Address Information Sheet;

4. Acknowledgement of Financial Institution with a printout of all assets in each financial institution;
5. Inventory and Affidavit of Due Diligence;
6. Approved bond, if required.

Upon completion of the filing requirements above and sending the appropriate forms to all interested parties, Letters will be issued which will appoint you as Guardian. The Guardian shall deliver to each financial institution where the protected person has any accounts/assets a copy of the Letters of Guardianship and file with the court an Acknowledgement from the Financial Institution that they received the Letters, along with a printout of all assets and account numbers in each financial institution. This form shall be filed within 10 days. Failure to file this form will result in a suspension of your authority.

**As a Guardian you are ordered to comply with the following restrictions:**

1. The Guardian(s) shall not pay himself/herself/themselves or his/her/their attorney compensation from the assets or income of the protected person nor sell real property of the estate without first obtaining an Order after an application, notice to interested persons, and a hearing. This Order may be entered without a hearing if all interested parties have waived notice of hearing or have executed their consent to such compensation or sale and any other restrictions as determined to be appropriate by the Court.
2. The Guardian shall not make any ATM withdrawals or cash back on debit transactions without court order.
3. Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED this \_\_\_ day of \_\_\_\_\_, 20\_\_.

BY THE COURT:

\_\_\_\_\_  
County Judge

PREPARED AND SUBMITTED BY:

**ORDER APPOINTING GUARDIAN  
FOR A MINOR**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

IN THE MATTER OF

**ORDER APPOINTING GUARDIAN  
FOR A MINOR**

\_\_\_\_\_  
Ward

The Petition for Appointment of Guardian having come before the Court, the Court finds as follows:

1. Petitioners is entitled to file the Petition pursuant to Neb. Rev. Stat. § 30-2633 and § 30-2605 through § 30-2616.
2. Notice has been given or waived as required by law.
3. Venue in this county is proper.
4. Upon clear and convincing evidence presented to the Court, there is a sufficient basis for the appointment of the guardian for \_\_\_\_\_
  - a minor, pursuant to the provisions of the Last Will and Testament of, \_\_\_\_\_ parent of said minor, which Will was admitted to probate in this court; or
  - a minor, pursuant to lawful proceedings of record in this court and there are no less restrictive alternatives than the appointment of a guardian for the above-named minor/ward.
5. Appointment of a guardian is necessary because \_\_\_\_\_
6. \_\_\_\_\_ is entitled to appointment pursuant to Neb. Rev. Stat. § 30-2608 and should be appointed as guardian. The above named person is authorized and ordered to obtain an Acknowledgement of Financial Institution Form completed by each financial institution holding any assets or accounts titled in any manner in the name of the ward/protected person along with a printout of all assets and account numbers in each financial institution, which shall be filed in these proceedings.
7. If any funds are restricted, the above named person is further authorized and ordered to open an account at a financial institution with the restriction that no withdrawals can be made without a court order. To show the court that the guardian/conservator has complied with this restriction the guardian/ conservator shall file with the court a Proof of

Restricted account form within 10 days of this order.

8. Bond:

- Is required and set in the sum of \$\_\_\_\_\_;
- Is not required because the assets of the ward/protected person are less than \$10,000 in value;
- Is not required because the Court finds good cause to waive the requirement of bond.

9. Training:

- The Guardian shall complete training within 90 days;
- For good cause shown training is waived;

IT IS THEREFORE ORDERED that \_\_\_\_\_ shall be appointed Guardian(s) of \_\_\_\_\_ upon Letters of Guardianship being issued to the Guardian(s) and upon the Guardian(s) filing the following documents:

7. Acceptance of Appointment;
8. General Information Form;
9. Address Information Form;
10. Acknowledgement of Financial Institution with a printout of all assets in each financial institution;
11. Inventory and Affidavit of Due Diligence;
12. Approved bond, if required.

Upon completion of the filing requirements above and sending the appropriate forms to all interested parties, Letters will be issued which will appoint you as Guardian. The Guardian shall deliver to each financial institution where the ward/minor has any accounts/assets, a copy of the Letters of Guardianship and file with the court an Acknowledgement from the Financial Institution that they received the Letters along with a printout of all assets and account numbers in each financial institution. The Guardian shall thereafter be entitled to deal with such assets. This form shall be filed within 10 days. Failure to file this form will result in a suspension of your authority.

**As a Guardian you are ordered to comply with the following restrictions:**

1. The Guardian(s) shall not pay himself/herself/themselves or his/her/their attorney compensation from the assets or income of the protected person nor sell real property of the estate without first obtaining an Order permitting such compensation, after an application, notice to interested persons, and a hearing. This Order may be entered without a hearing if all interested parties have waived

notice of hearing or have executed their consent to such compensation and any other restrictions as determined to be appropriate by the Court.

2. The Guardian shall not make any ATM withdrawals or cash back on debit transactions without court order.
3. Other: \_\_\_\_\_  
\_\_\_\_\_

DATED this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

BY THE COURT:

\_\_\_\_\_  
County Judge

PREPARED AND SUBMITTED BY:

**ORDER APPOINTING CONSERVATOR**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

IN THE MATTER OF

**ORDER APPOINTING  
CONSERVATOR**

\_\_\_\_\_  
Protected Person

The Petition for Appointment of Conservator having come before the Court, the Court finds as follows:

1. Petitioner(s) is/are entitled to file the Petition pursuant to Neb. Rev. Stat. § 30-2633.
2. Notice has been given or waived as required by law.
3. Venue in this county is proper.
4. Upon clear and convincing evidence presented to the Court, there is a sufficient basis for the appointment of the conservator for \_\_\_\_\_ and there are no less restrictive alternatives than the appointment of a conservator for the above-named protected person.
5. Appointment of a conservator is necessary because \_\_\_\_\_  
\_\_\_\_\_
6. \_\_\_\_\_ is entitled to appointment pursuant to Neb. Rev. Stat. § 30-2639 and should be appointed as conservator. The above named person is authorized and ordered to obtain an Acknowledgement of Financial Institution Form completed by each financial institution holding any assets or accounts titled in any manner in the name of the ward/protected person along with a printout of all assets and account numbers in each financial institution, which shall be filed in these proceedings.
7. If any funds are restricted, the above named person is further authorized and ordered to open an account at a financial institution with the restriction that no withdrawals can be made without a court order. To show the court that the conservator has complied with this restriction the conservator shall file with the court a Proof of Restricted account form within 10 days of this order.

8. Bond:

- Is required and set in the sum of \$\_\_\_\_\_;
- Is not required because the assets of the ward/protected person are less than \$10,000 in value;
- Is not required because the Court finds good cause to waive the requirement of bond.

9. Training:

- The Conservator shall complete training within 90 days;
- For good cause shown training is waived;

IT IS THEREFORE ORDERED that \_\_\_\_\_ shall be appointed Conservator(s) of the Estate of \_\_\_\_\_ upon Letters of Conservatorship being issued to the Conservator(s) and upon the Conservator(s) filing the following documents:

- 13. Acceptance of Appointment;
- 14. General Information form;
- 15. Address Information Sheet;
- 16. Acknowledgement of Financial Institution with a printout of all assets in each financial institution;
- 17. Proof of restricted funds form for any assets the court has ordered to be held in a restricted account;
- 18. Inventory and Affidavit of Due Diligence;
- 19. Approved bond, if required.

Upon completion of the filing requirements above and sending the appropriate forms to all interested parties, Letters will be issued which will appoint you as Conservator. The Conservator shall deliver to each financial institution where the protected person has accounts/assets a copy of the Letters of Conservatorship and file with the court an Acknowledgement from the Financial Institution that they received the Letters along with a printout of all assets and account numbers in each financial institution. This form shall be filed within 10 days. Failure to file this form will result in a suspension of the Conservator's authority.



**As a Conservator you are ordered to comply with the following restrictions:**

1. The Conservator shall not pay himself/herself/themselves or his/her/their attorney compensation from the assets or income of the protected person nor sell real property of the estate without first obtaining an Order, after an application, notice to interested persons, and a hearing; this Order may be entered without a hearing if all interested parties have waived notice of hearing or have executed their consent to such compensation or sale, and any other restrictions as determined to be appropriate by the Court.
2. The Conservator shall not make any ATM withdrawals or cash back on debit transactions without court order.
3. If any funds have been restricted by the court, the Conservator shall not make any withdrawals from the restricted account without a court order.
4. Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

BY THE COURT:

\_\_\_\_\_  
County Judge

PREPARED AND SUBMITTED BY:

**ORDER APPOINTING  
CONSERVATOR FOR A MINOR**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

IN THE MATTER OF

**ORDER APPOINTING  
CONSERVATOR FOR A MINOR**

\_\_\_\_\_  
Ward/Protected Person

The Petition for Appointment of Conservator having come before the Court, the Court finds as follows:

1. Petitioner(s) is/are entitled to file the Petition pursuant to Neb. Rev. Stat. § 30-2633.
2. Notice has been given or waived as required by law.
3. Venue in this county is proper.
4. Upon clear and convincing evidence presented to the Court, there is a sufficient basis for the appointment of the conservator for \_\_\_\_\_ and there are no less restrictive alternatives than the appointment of a conservator for the above-named protected person.
5. Appointment of a conservator is necessary because \_\_\_\_\_  
\_\_\_\_\_
6. \_\_\_\_\_ is entitled to appointment pursuant to Neb. Rev. Stat. § 30-2639 and should be appointed as conservator. The above named person is authorized and ordered to obtain an Acknowledgement of Financial Institution Form completed by each financial institution holding any assets or accounts titled in any manner in the name of the ward/protected person along with a printout of all assets and account numbers in each financial institution, which shall be filed in these proceedings.
7. If any funds are restricted, the above named person is further authorized and ordered to open an account at a financial institution with the restriction that no withdrawals can be made without a court order. To show the court that the guardian/conservator has complied with this restriction the guardian/ conservator shall file with the court a Proof of Restricted account form within 10 days of this order.

8. Bond:

- Is required and set in the sum of \$\_\_\_\_\_;
- Is not required because the assets of the ward/protected person are less than \$10,000 in value;
- Is not required because the Court finds good cause to waive the requirement of bond.

9. Training:

- The Conservator shall complete training within 90 days;
- For good cause shown training is waived;

IT IS THEREFORE ORDERED that \_\_\_\_\_ shall be appointed Conservator(s) of the Estate of \_\_\_\_\_ upon Letters of Conservatorship being issued to the Conservator(s) and upon the Conservator(s) filing the following documents:

- 20. Acceptance of Appointment;
- 21. General Information form;
- 22. Address Information Sheet;
- 23. Acknowledgement of Financial Institution with a printout of all assets in each financial institution;
- 24. Proof of restricted funds form for any assets the court has ordered to be held in a restricted account;
- 25. Inventory and Affidavit of Due Diligence;
- 26. Approved bond, if required.

Upon completion of the filing requirements above and sending the appropriate forms to all interested parties, Letters will be issued which will appoint you as Conservator. The Conservator shall deliver to each financial institution where the protected person has accounts/assets, a copy of the Letters of Conservatorship and file with the court an Acknowledgement from the Financial Institution that they received the Letters along with a printout of all assets and account numbers in each financial institution. The Conservator shall thereafter be entitled to deal with such assets. This form shall be filed within 10 days. Failure to file this form will result in a suspension of the Conservator's authority.

**As a Conservator you are ordered to comply with the following restrictions:**

- 1. That the Conservator(s) shall not pay himself/herself/themselves or his/her/their attorney compensation from the assets or income of the protected person nor sell real property of the estate without first obtaining an Order, after an application, notice to interested persons, and a hearing. This Order may be entered without a hearing if all interested parties have waived notice of hearing

or have executed their consent to such compensation or sale, and any other restrictions as determined to be appropriate by the Court.

2. The Conservator shall not make any ATM withdrawals or cash back on debit transactions without court order.
3. If any funds have been restricted by the court, the Conservator shall not make any withdrawals from the restricted account without a court order.
4. Other: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

DATED this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

BY THE COURT:

\_\_\_\_\_  
County Judge

PREPARED AND SUBMITTED BY:

**ORDER APPOINTING  
GUARDIAN AND CONSERVATOR**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

IN THE MATTER OF

**ORDER APPOINTING GUARDIAN  
AND CONSERVATOR**

\_\_\_\_\_  
Incapacitated/Protected Person

The Petition for Appointment of Guardian and Conservator having come before the Court, the Court finds as follows:

1. Petitioner(s) is/are entitled to file the Petition pursuant to Neb. Rev. Stat. § 30-2633 and 30-2619..
2. Notice has been given or waived as required by law.
3. Venue in this county is proper.
4. Upon clear and convincing evidence presented to the Court, there is a sufficient basis for the appointment of the guardian for \_\_\_\_\_  
\_\_\_\_\_ an incapacitated person, pursuant to lawful proceedings of record in this court or  
\_\_\_\_\_ an incapacitated person, pursuant to the provisions of the Last Will and Testament of  
\_\_\_\_\_, parent or spouse of said incapacitated person, which Will was admitted to probate in this court and there are no less restrictive alternatives than the appointment of a guardian for the above-named incapacitated person.
5. Appointment of a guardian is necessary because \_\_\_\_\_  
\_\_\_\_\_

- \_\_\_\_\_
- The Court finds clear and convincing evidence that a full guardianship is necessary and is the least restrictive alternative. **The guardian is granted all powers conferred upon guardians by law, which are listed below.**
- This is a limited guardianship. You, as Guardian, shall have the following authorities and responsibilities (acting together with the ward or singly):
- Selecting the ward's place of abode within or without this state;
  - Arranging for medical care for the ward;
  - Protecting the personal effects of the ward;

- Giving necessary consent, approval, or releases on behalf of the ward;
- Arranging for training, education, or other habilitating services appropriate for the ward;
- Applying for private or governmental benefits to which the ward may be entitled;
- Instituting proceedings to compel any person under a duty to support the ward or to pay sums for the welfare of the ward to perform such duty, if no conservator has been appointed;
- Entering into contractual arrangements on behalf of the ward, if no conservator has been appointed; and
- Receiving money and tangible property deliverable to the ward and applying such money and property to the ward's expenses for room and board, medical care, personal effects, training, education, and habilitating services, if no conservator has been appointed, or requesting the conservator to expend the ward's estate by payment to third persons to meet such expenses.
- Other: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

6. Further, Guardian \_\_\_\_\_ is also entitled to appointment pursuant to Neb. Rev. Stat. § 30-2639 and § 30-2627 and should be appointed as guardian and conservator. The above named person is authorized and ordered to obtain an Acknowledgement of Financial Institution completed by each financial institution holding any assets or accounts titled in any manner in the name of the Protected Person along with a printout of all assets and account numbers in each financial institution, which shall be filed in these proceedings.

7. If any funds are restricted, the above named person is further authorized to open an account at a financial institution with the restriction that no withdrawals can be made without a court order. To show the court that you have complied with this restriction you shall file with the court a Proof of Restricted Account Form within 10 days of this order.

8. Bond:

- Is required and set in the sum of \$\_\_\_\_\_;
- Is not required because the assets of the ward/protected person are less than \$10,000 in value;

9. Training:

- The Guardian/Conservator shall complete training within 90 days;
- For good cause shown training is waived;

IT IS THEREFORE ORDERED that \_\_\_\_\_ is appointed Guardian and Conservator of the Estate of \_\_\_\_\_ and Letters of Guardianship and Conservatorship shall be issued to the Guardian/Conservator upon the filing of the following documents:

27. Acceptance of Appointment;
28. General Information Form;
29. Address Information Form;
30. Acknowledgement of Financial Institution with a printout of all assets in each financial institution;
31. Proof of restricted funds form for any assets the court has ordered to be held in a restricted account;
32. Inventory and Affidavit of Due Diligence;
33. Approved bond, if required.

Upon completion of the filing requirements above and sending the appropriate forms to all interested parties, letters will be issued which will appoint you as Guardian and Conservator. The Guardian/Conservator shall deliver to each financial institution where the incapacitated person/protected person has accounts/assets a copy of the Letters of Guardianship and Conservatorship and file with the court an Acknowledgement from the Financial Institution that they received the Letters along with a printout of all assets and account numbers in each financial institution. This form shall be filed within 10 days. Failure to file this form will result in a suspension of your authority.

**As a Guardian and Conservator you are ordered to comply with the following restrictions:**

1. The Guardian(s)/Conservator(s) shall not pay himself/herself/themselves or his/her/their attorney compensation from the assets or income of the protected person nor sell real property of the estate without first obtaining an Order of the Court, after an application, notice to interested persons, and a hearing. The order may be entered without a hearing if all interested parties have waived notice of hearing or have executed their consent to such compensation or sale and any other restrictions as determined to be appropriate by the Court.
2. The Guardian/Conservator shall not make any ATM withdrawals or cash back on debit transactions without court order.
3. If any funds have been restricted by the court, the Guardian/Conservator shall not make any withdrawals from the restricted account without a court order.

4. Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED this \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

BY THE COURT:

\_\_\_\_\_  
County Judge

PREPARED AND SUBMITTED BY:



**ORDER APPOINTING GUARDIAN  
AND CONSERVATOR OF A MINOR**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

IN THE MATTER OF

**ORDER APPOINTING GUARDIAN  
AND CONSERVATOR OF A MINOR**

\_\_\_\_\_  
Ward/Protected Person

The Petition for Appointment of Guardian and Conservator having come before the Court, the Court finds as follows:

1. Petitioners are entitled to file the Petition pursuant to Neb. Rev. Stat. § 30-2633 and §30-2605 through §30-2616.
2. Notice has been given or waived as required by law.
3. Venue in this county is proper.
4. Upon clear and convincing evidence presented to the Court, there is a sufficient basis for the appointment of the guardian for \_\_\_\_\_
  - a minor, pursuant to the provisions of the Last Will and Testament of \_\_\_\_\_, parent of said minor, which Will was admitted to probate in this court; or
  - a minor, pursuant to lawful proceedings of record in this court and there are no less restrictive alternatives than the appointment of a guardian for the above referenced minor/ward.
5. Appointment of a guardian and conservator is necessary because \_\_\_\_\_
6. \_\_\_\_\_ is entitled to appointment pursuant to Neb. Rev. Stat. § 30-2639 and § 30-2608 and should be appointed as guardian and conservator. The above named person is authorized and ordered to obtain an Acknowledgement of Financial Institution Form completed by each financial institution holding any assets or accounts titled in any manner in the name of the ward/protected person along with a printout of all assets and account numbers in each financial institution, which shall be filed in these proceedings.
7. If any funds are restricted, the above named person is further authorized and ordered to open an account at a financial institution with the restriction that no withdrawals can be made without a court order. To show the court that the guardian/conservator has complied with this restriction the guardian/conservator shall file with the court a Proof of Restricted account form within 10 days of this order.

8. Bond

- Is required and set in the sum of \$\_\_\_\_\_;
- Is not required because the assets of the ward/protected person are less than \$10,000 in value;
- Is not required because the Court finds good cause to waive the requirement of bond.

9. Training:

- The Guardian/Conservator shall complete training within 90 days;
- For good cause shown training is waived;

IT IS THEREFORE ORDERED that \_\_\_\_\_ shall be appointed Guardian and Conservator of the Estate of \_\_\_\_\_ upon Letters of Guardianship and Conservatorship being issued to the Guardian(s) and Conservator(s) and upon the Guardian(s) and Conservator(s) filing the following documents:

- 34. Acceptance of Appointment;
- 35. General Information form;
- 36. Address Information Sheet;
- 37. Acknowledgement of Financial Institution with a printout of all assets in each financial institution;
- 38. Proof of restricted funds form for any assets the court has ordered to be held in a restricted account;
- 39. Inventory and Affidavit of Due Diligence;
- 40. Approved bond, if required.

Upon completion of the filing requirements above and sending the appropriate forms to all interested parties, Letters will be issued which will appoint you as Guardian. The Guardian and Conservator shall deliver to each financial institution where the ward/protected person has accounts/assets a copy of the Letters of Guardianship and Conservatorship and file with the court an Acknowledgement from each Financial Institution that they received the Letters along with a printout of all assets and account numbers in each financial institution. This form shall be filed within 10 days. Failure to file this form will result in a suspension of the guardian/conservator's authority.

**As a Guardians and Conservator you are ordered to comply with the following restrictions:**

- 1. That the Guardian and Conservator shall not pay himself/herself/themselves or his/her/their attorney compensation from the assets or income of the protected person nor sell real property of the estate without first obtaining an Order permitting such compensation, after an application, notice to interested persons, and a hearing. This Order may be entered without a hearing, if all interested parties have waived notice of hearing or have executed their consent to such compensation or sale and any other restrictions as determined to be appropriate by the Court.
- 2. The Conservator shall not make any ATM withdrawals or cash back on debit transactions without court order.
- 3. If any funds have been restricted by the court, the Conservator shall not make any withdrawals from the restricted account without a court order.

4. Other: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DATED this \_\_\_ day of \_\_\_\_\_, 20\_\_.

BY THE COURT:

\_\_\_\_\_  
County Judge

PREPARED AND SUBMITTED BY:

**ACCEPTANCE OF APPOINTMENT  
OF GUARDIAN**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

**IN THE MATTER OF**

**ACCEPTANCE OF APPOINTMENT  
OF GUARDIAN**

\_\_\_\_\_  
Ward/Protected Person/Incapacitated Person

I, \_\_\_\_\_ accept appointment as Guardian of \_\_\_\_\_  
\_\_\_\_\_, Name of Guardian(s) Name of Incapacitated  
Person(s)

an incapacitated person, and swear that I will perform, according to law, all duties as Guardian. I acknowledge my responsibilities as guardian by **initialing** all of the following:

**Acknowledgements before Letters are issued to establish my authority to serve as guardian:**

\_\_\_\_\_ I shall file with the court the Guardian/Conservator General Information Form (CC 16:2.4) and an Address Information Form (CC 16:2.5).

\_\_\_\_\_ Within 30 days of appointment I shall file with the Court an Acknowledgement of Financial Institution form (CC16:2.6) showing that I gave copies of the **order appointing** me conservator to all financial institutions where the protected person has accounts. I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_\_\_ Within 30 days of my appointment I shall file an Inventory and Affidavit of Due Diligence form (CC16:2.9) of the protected person's assets with the Court.

\_\_\_\_\_ If the Court requires a bond, I shall file proof of that bond with the Court.

**Acknowledgements after Letters are issued:**

\_\_\_\_\_ I shall file with the Court an Acknowledgement of Financial Institution Form (CC16:2.6) showing that I gave a copy of my **Letters** to all financial institutions where the ward has accounts. I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_\_\_ Within 90 days of my appointment I shall complete a guardianship/conservatorship training class and file proof of completion with the Court.

\_\_\_\_\_ I shall file my letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the incapacitated person has real property or an interest in real property.

\_\_\_\_\_ One year after my appointment and every year thereafter, I shall file with the Court:

1. Annual Report of Guardian on Condition of Ward (CC 16:2.14).
2. Updated Inventory/Annual Accounting (CC 16:2,12) .

And, if I have possession of the ward's assets:

3. Certificate of Proof of Possession (CC 16:2.13) . If any funds are restricted, the bank or depository must indicate a restriction to the account on the certificate.
4. Copies of all bank statements and/or brokerage statements for the dates covered by the accounting. If full account numbers, social security numbers, dates of birth or other personal information appear on the bank statements I shall black them out before sending them to the interested parties.
5. Personal and Financial Information of Parties form (CC 16:2.23) showing complete account numbers of accounts, etc. listed on inventory and certificate of proof of possession. This form contains all confidential information and is not shared with the parties except by court order.

\_\_\_\_\_ I acknowledge all of the documents (except the confidential personal and financial information form) shall be sent to all interested parties along with Notice of Right to Object Form (CC 16:2.16).

\_\_\_\_\_ I acknowledge that I shall file with the Court an Affidavit of Mailing (CC 16:2.24) showing I mailed all of the documents to all interested parties by first class mail, postage pre-paid.

\_\_\_\_\_ I shall notify the court of the change of address of the incapacitated person/protected person within 3 days of the change.

\_\_\_\_\_ I shall not move an incapacitated person's/protected person's to a location outside of the State of Nebraska without court permission.

\_\_\_\_\_ I shall notify the court of the incapacitated person's death within 3 days.

\_\_\_\_\_ I shall file with the court a Notice of Newly Discovered Asset form, (Form No. CC16:2.18) within 30 days after I become aware of any additional assets, gifts, awards, settlements or inheritances over \$500.00 not disclosed in the most current inventory.

\_\_\_\_\_ I shall not make any ATM withdrawals and/or get cash back from a debit transaction without a court order.

\_\_\_\_\_ I have gone over the above with my attorney (*if I have one*) and I have received all forms necessary to comply with the above and I have no further questions of my attorney. (*If you do not have an attorney please indicate not applicable and go to next acknowledgement.*)

\_\_\_\_\_ I have received the forms needed to comply with the above requirements. (*If you do not have an attorney, you may get the forms from the clerk's office or on the Nebraska Supreme Court website, <http://supremecourt.ne.gov/forms/county/guardian-conservators.shtml>.*)

Dated \_\_\_\_\_

\_\_\_\_\_  
Guardian(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State and Zip Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email Address

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

**IN THE MATTER OF**

**ACCEPTANCE OF APPOINTMENT  
OF GUARDIAN FOR A MINOR**

\_\_\_\_\_  
Ward/Protected Person/Incapacitated Person

I, \_\_\_\_\_ accept appointment as Guardian of \_\_\_\_\_, a  
Name of Guardian(s) Name of Ward(s)  
minor, and I swear that I will perform, according to law, all duties as Guardian. I acknowledge my responsibilities as  
guardian by **initialing** all of the following:

**Acknowledgements before Letters are issued to establish my authority to serve as guardian:**

\_\_\_\_\_ I shall file with the court the Guardian/Conservator General Information Form and an Address  
Information Form (CC 16:2.5).

\_\_\_\_\_ If I am handling the money of the ward, within 30 days of appointment I shall file with the Court an  
Acknowledgement of Financial Institution form(s) (CC16:2.6) showing that I gave copies of the **order appointing**  
me conservator to all financial institutions where the protected person has accounts. I shall also file an updated  
Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and  
account numbers.

\_\_\_\_\_ Within 30 days of my appointment I shall file an Inventory and Affidavit of Due Diligence of the  
Ward's Assets with the Court (CC16:2.9).

\_\_\_\_\_ If the court requires a bond, I shall file proof of that bond with the court.

**Acknowledgements after Letters are issued:**

\_\_\_\_\_ I shall file with the Court an Acknowledgement  
of Financial Institution Form (CC16:2.6) showing that I gave a copy  
of my **Letters** to all financial institutions where the ward has accounts.  
I shall also file an updated Personal and Financial Information Form  
(CC16:2.23) with full account numbers and printouts of all assets and  
account numbers.

\_\_\_\_\_ Within 90 days of my appointment I shall complete a guardianship/conservatorship training class  
and file proof of completion with the court.

\_\_\_\_\_ I shall file my letters of Guardianship and/or Conservatorship with the Register of Deeds in any  
county where the ward has real property or an interest in real property.

\_\_\_\_\_ One year after my appointment and every year thereafter, I shall file with the Court:

1. Annual Report of Guardian on Condition of Ward (CC 16:2.14).
2. Updated Inventory/Annual Accounting (CC 16:2.12).

And, if I have possession of the ward's assets:

3. Certificate of Proof of Possession (CC 16:2.13). If any funds are restricted, the bank or depository must indicate a restriction to the account on the certificate.
4. Copies of all bank statements and/or brokerage statements for the dates covered by the accounting. If full account numbers, social security numbers, dates of birth or other personal information appear on the bank statements I shall black them out before sending them to the interested parties.
5. Personal and Financial Information of Parties form (CC 16:2.23) showing complete account numbers of accounts, etc. listed on inventory and certificate of proof of possession. This form contains all confidential information and is not shared with the parties except by court order.

\_\_\_\_\_ I acknowledge all of the documents (except the confidential personal and financial information form) shall be sent to all interested parties along with Notice of Right to Object form (CC 16:2.16).

\_\_\_\_\_ I acknowledge that I shall file with the Court an Affidavit of Mailing (CC 16:2.24) showing I mailed all of the documents to all interested parties by first class mail, postage pre-paid.

\_\_\_\_\_ I shall notify the court of the change of address of the ward/protected person within 3 days of the change.

\_\_\_\_\_ I shall not change a ward/protected person's place of abode to a location outside of the State of Nebraska without court permission.

\_\_\_\_\_ I shall notify the court of the ward's death within 3 days.

\_\_\_\_\_ I shall file with the court a Notice of Newly Discovered Assets form (CC 16:2.18) within 30 days after I become aware of any additional assets, gifts, awards, settlements or inheritances over \$500.00 not disclosed in the most current inventory.

\_\_\_\_\_ I shall not make any ATM withdrawals and/or get cash back from a debit transaction without a court order.

\_\_\_\_\_ I have gone over the above with my attorney (*if I have one*) and I have received all forms necessary to comply with the above and I have no further questions of my attorney. (*If you do not have an attorney, please indicate not applicable and go to next acknowledgement.*)

\_\_\_\_\_ I have received the forms needed to comply with the above requirements. (*If you do not have an attorney, you may get the forms from the clerk's office or on the Nebraska Supreme Court website, <http://supremecourt.ne.gov/forms/county/guardian-conservators.shtml>.*)

Dated \_\_\_\_\_

\_\_\_\_\_  
Conservator(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State and Zip Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email Address



**ACCEPTANCE OF  
APPOINTMENT OF CONSERVATOR**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

**IN THE MATTER OF**

**ACCEPTANCE OF APPOINTMENT  
OF CONSERVATOR**

\_\_\_\_\_  
Ward/Protected Person/Incapacitated Person

I, \_\_\_\_\_ accept appointment as Conservator of the assets of  
Name of Conservator(s)

\_\_\_\_\_, a protected person, and swear that I will perform, according to law, all  
Name of Protected Person(s)  
duties as Conservator. I acknowledge my responsibilities as conservator by **initialing** all of the following:

**Acknowledgements before Letters are issued to establish my authority to serve as conservator:**

\_\_\_\_\_ I shall file with the court the Guardian/Conservator General Information Form (CC 16:2.4) and an Address Information Form (CC 16:2.5).

\_\_\_\_\_ If funds are restricted by court order, within 10 days of my appointment I shall file with the Court a Proof of Restricted Account form (CC 16:2.11) and updated Personal and Financial Information Form (CC 16:2.23) with full account numbers.

\_\_\_\_\_ Within 30 days of appointment I shall file with the Court an Acknowledgement of Financial Institution form (CC16:2.6) showing that I gave copies of the **order appointing** me conservator to all financial institutions where the protected person has accounts. I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_\_\_ Within 30 days of my appointment I shall file an Inventory and Affidavit of Due Diligence form (CC16:2.9) of the protected person's assets with the Court.

\_\_\_\_\_ If the Court requires a bond I shall file proof of that bond with the Court.

**Acknowledgements after Letters are issued:**

\_\_\_\_\_ I shall file with the Court an Acknowledgement of Financial Institution Form (CC16:2.6) showing that I gave a copy of my **Letters** to all financial institutions where the ward has accounts. I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_\_\_ Within 90 days of my appointment I shall complete a guardianship/conservatorship training class and file proof of completion with the court.

\_\_\_\_\_ I shall file my letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the protected person has real property or an interest in real property.

\_\_\_\_\_ One year after my appointment and every year thereafter, I shall file with the Court:

1. Updated Inventory/Annual Accounting (CC 16:2.12).
2. Certificate of Proof of Possession (CC 16:2.13). If any funds are restricted, the bank or depository must indicate a restriction to the account on the certificate.
3. Copies of all bank statements and/or brokerage statements for the dates covered by the accounting. If full account numbers, social security numbers, dates of birth or other personal information appear on the bank statements, I shall black them out before sending them to the interested parties.
4. Personal and Financial Information of Parties form (CC 16:2.23) showing complete account numbers of accounts, etc. listed on inventory and certificate of proof of possession. This form contains all confidential information and is not shared with the parties except by court order.

\_\_\_\_\_ I acknowledge all of the documents (except the confidential personal and financial information form) shall be sent to all interested parties along with Notice of Right to Object form (CC16:2.16).

\_\_\_\_\_ I acknowledge that I shall file with the Court an Affidavit of Mailing (CC16:2.24) showing I mailed all of the documents to all interested parties by first class mail, postage pre-paid.

\_\_\_\_\_ I shall notify the court of the change of address of the ward/protected person within 3 days of the change.

\_\_\_\_\_ I shall not move the ward/protected person to a location outside of the State of Nebraska without court permission.

\_\_\_\_\_ I shall notify the court of the ward's death within 3 days.

\_\_\_\_\_ I shall file with the court a Notice of Newly Discovered Assets form (CC16:2.18) within 30 days after I become aware of any additional assets, gifts, awards, settlements or inheritances over \$500.00 not disclosed in the most current inventory.

\_\_\_\_\_ I shall not make any ATM withdrawals and/or get cash back from a debit transaction without a court order.

\_\_\_\_\_ I have gone over the above with my attorney (*if I have one*) and I have received all forms necessary to comply with the above and I have no further questions of my attorney. (*If you do not have an attorney please indicate not applicable and go to next acknowledgement.*)

\_\_\_\_\_ I have received the forms needed to comply with the above requirements. (*If you do not have an attorney, you may get the forms from the clerk's office or on the Nebraska Supreme Court website, <http://supremecourt.ne.gov/forms/county/guardian-conservators.shtml>.*)

Dated \_\_\_\_\_

\_\_\_\_\_  
Conservator(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State and Zip Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email Address

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

**IN THE MATTER OF**

**ACCEPTANCE OF APPOINTMENT  
OF CONSERVATOR  
FOR A MINOR**

\_\_\_\_\_  
Ward/Protected Person/Incapacitated Person

I, \_\_\_\_\_ accept appointment as Conservator of the assets of  
Name of Conservator(s)

\_\_\_\_\_, a minor, and swear that I will perform, according to law, all duties  
Name of Ward(s)/Protected Person(s)

as Conservator. I acknowledge my responsibilities as conservator by **initialing** all of the following:

**Acknowledgements before Letters are issued to establish my authority to serve as conservator:**

\_\_\_ I shall file with the court the Guardian/Conservator General Information form (CC 16:2.4) and an Address Information Form (CC 16:2.5).

\_\_\_ If funds are restricted by court order, within 10 days of my appointment I shall file with the Court a Proof of Restricted Account form (CC 16:2.11) and updated Personal and Financial Information Form (CC 16:2.23) with full account numbers.

\_\_\_ Within 30 days of appointment I shall file with the Court an Acknowledgement of Financial Institution form (CC16:2.6) showing that I gave copies of the **order appointing** me conservator to all financial institutions where the protected person has accounts. I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_ Within 30 days of my appointment I shall file an Inventory and Affidavit of Due Diligence form (CC 16:2.9) of the Wards Assets with the Court.

\_\_\_ If the court requires a bond, I shall file proof of that bond with the court.

**Acknowledgements after Letters are issued:**

\_\_\_ I shall file with the Court an Acknowledgement of Financial Institution Form (CC16:2.6) showing that I gave a copy of my **Letters** to all financial institutions where the ward has accounts.

I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_ Within 90 days of my appointment I shall complete a guardianship/conservatorship training class and file proof of completion with the Court.

\_\_\_\_\_ I shall file my letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward has real property or an interest in real property.

\_\_\_\_\_ One year after my appointment and every year thereafter, I shall file with the Court:

5. Updated Inventory/Annual Accounting (CC 16:2.12).
6. Certificate of Proof of Possession (CC 16:2.13). If any funds are restricted, the bank or depository must indicate a restriction to the account on the certificate.
7. Copies of all bank statements and/or brokerage statements for the dates covered by the accounting. If full account numbers, social security numbers, dates of birth or other personal information appear on the bank statements, I shall black them out before sending them to the interested parties.
8. Personal and Financial Information of Parties form (CC 16:2.23) showing complete account numbers of accounts, etc. listed on inventory and certificate of proof of possession. This form contains all confidential information and is not shared with the parties except by court order.

\_\_\_\_\_ I acknowledge all of the documents (except the confidential personal and financial information form) shall be sent to all interested parties along with Notice of Right to Object form (CC16:2.16).

\_\_\_\_\_ I shall notify the court of the change of address of the ward/protected person within 3 days of the change.

\_\_\_\_\_ I shall not move the ward/protected person to a location outside of the State of Nebraska without court permission.

\_\_\_\_\_ I shall notify the court of the ward's death within 3 days.

\_\_\_\_\_ I shall file with the court a Notice of Newly Discovered Asset form (CC 16:2.18) within 30 days after I become aware of any additional assets, gifts, awards, settlements or inheritances over \$500.00 not disclosed in the most current inventory.

\_\_\_\_\_ I shall not make any ATM withdrawals and/or get cash back from a debit transaction without a court order.

\_\_\_\_\_ I have gone over these requirements with my attorney (*if I have one*) and have received all forms necessary to comply with my duties. I have no further questions of my attorney at this time. (*If you do not have an attorney, please indicate not applicable and go to next acknowledgement.*)

\_\_\_\_\_ I have received the forms needed to comply with the above requirements. (*If you do not have an attorney, you may get the forms on the Nebraska Supreme Court website, <http://supremecourt.ne.gov/forms/county/guardian-conservators.shtml>*).

Dated \_\_\_\_\_

\_\_\_\_\_  
Conservator(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State and Zip Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email Address

**ACCEPTANCE OF APPOINTMENT  
GUARDIAN AND CONSERVATOR**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

**IN THE MATTER OF**

**ACCEPTANCE OF APPOINTMENT  
OF GUARDIAN AND  
CONSERVATOR**

\_\_\_\_\_  
Ward/Protected Person/Incapacitated Person

I, \_\_\_\_\_ accept appointment as Guardian and Conservator of the assets of  
Name of Guardian and Conservator

\_\_\_\_\_, and swear that I will perform, according to law, all duties as Guardian and  
Incapacitated Person/Protected Person

Conservator. I acknowledge my responsibilities as Guardian and Conservator by **initialing** all of the following:

**Acknowledgements before Letters are issued to establish my authority to serve as guardian and conservator:**

\_\_\_\_\_ I shall file with the court the Guardian/Conservator General Information Form (Form No. CC16:2.4) and an Address Information Form (CC16:2.5).

\_\_\_\_\_ If funds are restricted by court order, within 10 days of my appointment I shall file with the Court a Proof of Restricted Account form (CC16:2.11) and updated Personal and Financial Information Form (CC 16:2.23) with full account numbers.

\_\_\_\_\_ Within 30 days of appointment I shall file with the Court an Acknowledgement of Financial Institution form (CC16:2.6) showing that I gave copies of the **order appointing** me conservator to all financial institutions where the protected person has accounts. I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_\_\_ Within 30 days of my appointment I shall file an Inventory and Affidavit of Due Diligence form (CC16:2.9) of the protected person's assets with the Court.

\_\_\_\_\_ If the court requires a bond, I shall file proof of that bond with the court.

**Acknowledgements after Letters are issued:**

\_\_\_\_\_ I shall file with the Court an Acknowledgement of Financial Institution Form (CC16:2.6) showing that I gave a copy of my **Letters** to all financial institutions where the ward has accounts. I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_\_\_ Within 90 days of my appointment I shall complete a guardianship/conservatorship training class and file proof of completion with the Court.

\_\_\_\_\_ I shall file my letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward has real property or an interest in real property.

\_\_\_\_\_ One year after my appointment and every year thereafter, I shall file with the Court:

1. Annual Report of Guardian on Condition of Ward (CC 16:2.14).
2. Updated Inventory/Annual Accounting (CC 16:2.12).
3. Certificate of Proof of Possession (CC 16:2.13). If any funds are restricted, the bank or depository must indicate a restriction to the account on the certificate.
4. Copies of all bank statements and/or brokerage statements for the dates covered by the accounting. If full account numbers, social security numbers, dates of birth or other personal information appear on the bank statements I shall black them out before sending them to the interested parties.
5. Personal and Financial Information of Parties form (CC 16:2.23) showing complete account numbers of accounts, etc. listed on inventory and certificate of proof of possession. This form contains all confidential information and is not shared with the parties except by court order.

\_\_\_\_\_ I acknowledge all of the documents (except the confidential personal and financial information form) shall be sent to all interested parties along with Notice of Right to Object Form (CC16:2.16).

\_\_\_\_\_ I acknowledge that I shall file with the Court an Affidavit of Mailing (CC16:2.24) showing I mailed all of the documents to all interested parties by first class mail, postage pre-paid.

\_\_\_\_\_ I shall notify the court of the change of address of the ward/protected person within 3 days of the change.

\_\_\_\_\_ I shall not move the ward/protected person to a location outside of the State of Nebraska without court permission.

\_\_\_\_\_ I shall notify the court of the ward's death within 3 days.

\_\_\_\_\_ I shall file with the court a Notice of Newly Discovered Assets form (CC 16:2.18) within 30 days after I become aware of any additional assets, gifts, awards, settlements or inheritances over \$500.00 not disclosed in the most current inventory.

\_\_\_\_\_ I shall not make any ATM withdrawals and/or get cash back from a debit transaction without a court order.

\_\_\_\_\_ I have gone over these requirements with my attorney (*if I have one*) and have received all forms necessary to comply with my duties. I have no further questions of my attorney at this time. (*If you do not have an attorney, please indicate not applicable and go to next acknowledgement.*)

\_\_\_\_\_ I have received the forms needed to comply with the above requirements. (*If you do not have an attorney, you may get the forms on the Nebraska Supreme Court website, <http://supremecourt.ne.gov/forms/county/guardian-conservators.shtml>*).

Dated \_\_\_\_\_

\_\_\_\_\_  
Conservator(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State and Zip Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email Address



**ACCEPTANCE OF APPOINTMENT  
OF CONSERVATOR –  
ALL FUNDS RESTRICTED**

CASE NUMBER:

IN THE COUNTY COURT OF \_\_\_\_\_ COUNTY, NEBRASKA

**IN THE MATTER OF**

**ACCEPTANCE OF APPOINTMENT  
OF CONSERVATOR–  
ALL FUNDS RESTRICTED**

\_\_\_\_\_  
Protected Person

I, \_\_\_\_\_ accept appointment as Conservator of the assets of  
Name of Conservator(s)  
\_\_\_\_\_, a protected person, and swear that I will perform, according to law,  
Name of Protected Person(s)  
all duties as Conservator. I acknowledge my responsibilities as conservator by **initialing** all of the following:

**Acknowledgements before Letters are issued to establish my authority to serve as conservator:**

\_\_\_\_\_ I shall file with the Court the Guardian/Conservator General Information Form (CC16:2.4) and an Address Information Form (CC16:2.5).

\_\_\_\_\_ Within 10 days of my appointment I shall file with the Court a Proof of Restricted Account form (CC16:2.11) and updated Personal and Financial Information Form (CC 16:2.23) with full account numbers.

\_\_\_\_\_ Within 30 days of appointment I shall file with the Court an Acknowledgement of Financial Institution form (CC16:2.6) showing that I gave copies of the **order appointing** me conservator to all financial institutions where the protected person has accounts. I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_\_\_ Within 30 days of my appointment I shall file an Inventory and Affidavit of Due Diligence form (CC16:2.9) of the protected person's assets with the Court.

\_\_\_\_\_ If the Court requires a bond, I shall file proof of that bond with the Court.

**Acknowledgements after Letters are issued:**

\_\_\_\_\_ I shall file with the Court an Acknowledgement of Financial Institution Form (CC16:2.6) showing that I gave a copy of my **Letters** to all financial institutions where the ward has accounts. I shall also file an updated Personal and Financial Information Form (CC16:2.23) with full account numbers and printouts of all assets and account numbers.

\_\_\_\_\_ Within 90 days of my appointment I shall complete a guardianship/conservatorship training class and file proof of completion with the Court.

\_\_\_\_\_ I shall file my letters of Conservatorship with the Register of Deeds in any county where the protected person has real property or an interest in real property.

\_\_\_\_\_ One year after my appointment and every year thereafter, I shall file with the Court:

9. Updated Inventory/Annual Accounting (CC16:2.12).
10. Certificate of Proof of Possession (CC16:2.13). The bank or depository must indicate a restriction to the account on the certificate.
3. Copies of all bank statements and/or brokerage statements for the dates covered by the accounting. If full account numbers, social security numbers, dates of birth or other personal information appear on the bank statements I shall black them out before sending them to the interested parties.
4. Personal and Financial Information Form (CC16:2.23) showing complete account numbers of accounts, etc. listed on inventory and certificate of proof of possession. This form contains all confidential information and is not shared with the parties except by Court order.

\_\_\_\_\_ I acknowledge all of the above documents (except the confidential personal and financial information form) shall be sent to all interested parties along with Notice of Right to Object Form (CC 16:2.16).

\_\_\_\_\_ I acknowledge that I shall file with the Court an Affidavit of Mailing (CC 16:2.24) showing I mailed all of the above documents to all interested parties by first class mail, postage pre-paid.

\_\_\_\_\_ I shall notify the Court of the change of address of the ward/protected person within 3 days of the change.

\_\_\_\_\_ I shall not move the protected person to a location outside of the State of Nebraska without Court permission.

\_\_\_\_\_ I shall notify the Court of the protected person's death within 3 days.

\_\_\_\_\_ I shall file with the Court a Notice of Newly Discovered Assets form, (CC16:2.18) within 30 days after I become aware of any additional assets, gifts, awards, settlements or inheritances over \$500.00 not disclosed in the most current inventory.

\_\_\_\_\_ I shall not make any ATM withdrawals and/or get cash back from a debit transaction without a court order.

\_\_\_\_\_ I have gone over the above with my attorney (*if I have one*) and I have received all forms necessary to comply with the above and I have no further questions of my attorney. (*If you do not have an attorney please indicate not applicable and go to next acknowledgement.*)

\_\_\_\_\_ I have received the forms needed to comply with the above requirements. (*If you do not have an attorney, you may get the forms from the clerk's office or on the Nebraska Supreme Court website, <http://supremecourt.ne.gov/forms/county/guardian-conservators.shtml>.*)

Dated \_\_\_\_\_

\_\_\_\_\_  
Conservator(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State and Zip Code

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email Address