

Form **5** **Wisconsin Corporation**  
**Franchise or Income Tax Return**

**2011**

For 2011 or taxable year beginning                                         and ending                                        

**Complete form using BLACK INK.**

**Due Date:** 15th day of 3rd month following close of taxable year.

Corporation Name \_\_\_\_\_

Number and Street \_\_\_\_\_ Suite Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP (+ 4 digit suffix if known) \_\_\_\_\_ **A** Federal Employer ID Number \_\_\_\_\_

**D Check  if applicable and attach explanation:**

- 1  Amended return
- 2  First return - new corporation or entering Wisconsin
- 3  Final return - corporation dissolved or withdrew
- 4  Short period - change in accounting period
- 5  Short period - stock purchase or sale

**B Business Activity (NAICS) Code**

**C State of Incorporation and Year**  
 \_\_\_\_\_  
 Enter abbreviation of state in box, or if a foreign country, enter below.  
                   

**Check  if applicable and see instructions:**

**E**  If you have an extension of time to file, enter extended due date                                        

**F**  If no business was transacted in Wisconsin during the taxable year, attach a complete copy of your federal return.



**G**  If you have related entity expenses and are required to file Schedule RT with this return.

**H**  If you filed a federal consolidated return, enter Parent Company's federal employer ID number ► \_\_\_\_\_

**IF NO ENTRY ON A LINE, LEAVE BLANK**

**ENTER NEGATIVE NUMBERS LIKE THIS → -1000 NOT LIKE THIS → (1000) NO COMMAS; NO CENTS**

|   |           |                             |            |
|---|-----------|-----------------------------|------------|
| <b>1</b> Federal taxable income from Form 1120, line 28   | <b>1</b>  | <u>                    </u> | <b>.00</b> |
| <b>2</b> Additions (from Schedule V, line 13)   | <b>2</b>  | <u>                    </u> | <b>.00</b> |
| <b>3</b> Add lines 1 and 2  | <b>3</b>  | <u>                    </u> | <b>.00</b> |
| <b>4</b> Subtractions (from Schedule W, line 16)  | <b>4</b>  | <u>                    </u> | <b>.00</b> |
| <b>5</b> Subtract line 4 from line 3. This is net income (loss) before net business loss offset   | <b>5</b>  | <u>                    </u> | <b>.00</b> |
| <b>6</b> Wisconsin net business loss carryforward (from Form 4BL, line 30) but not more than line 5.  | <b>6</b>  | <u>                    </u> | <b>.00</b> |
| <b>7</b> Subtract line 6 from line 5. This is Wisconsin net income (loss) ►   | <b>7</b>  | <u>                    </u> | <b>.00</b> |
| <b>8</b> Enter 7.9% (0.079) of Wisconsin net income on line 7. This is gross tax  | <b>8</b>  | <u>                    </u> | <b>.00</b> |
| <b>9</b> Nonrefundable credits (from Schedule CR, line 48)  | <b>9</b>  | <u>                    </u> | <b>.00</b> |
| <b>10</b> Relocated business credit. If qualified, subtract line 9 from line 8. If not qualified, enter 0. (See instructions). Check here if claimed <input type="checkbox"/> | <b>10</b> | <u>                    </u> | <b>.00</b> |
| <b>11</b> Subtract lines 9 and 10 from line 8. If lines 9 and 10 are more than line 8, enter zero (0). This is net tax  | <b>11</b> | <u>                    </u> | <b>.00</b> |
| <b>12</b> Economic development surcharge (see instructions)   | <b>12</b> | <u>                    </u> | <b>.00</b> |
| <b>13</b> Endangered resources donation (decreases refund or increases amount owed)   | <b>13</b> | <u>                    </u> | <b>.00</b> |
| <b>14</b> Veterans trust fund donation (decreases refund or increases amount owed)  | <b>14</b> | <u>                    </u> | <b>.00</b> |
| <b>15</b> Add lines 11 through 14   | <b>15</b> | <u>                    </u> | <b>.00</b> |
| <b>16</b> Estimated tax payments less refund from Form 4466W. <b>16</b>   |           | <u>                    </u> | <b>.00</b> |
| <b>17</b> Wisconsin tax withheld <b>17</b>  |           | <u>                    </u> | <b>.00</b> |

DO NOT STAPLE OR BIND

PAPER CLIP check or money order here

- 18** Refundable credits (from Schedule CR, line 51) . . . . . **18** \_\_\_\_\_ **.00**
- 19** Amended Return Only – amount previously paid . . . . . **19** \_\_\_\_\_ **.00**
- 20** Add lines 16 through 19 . . . . . **20** \_\_\_\_\_ **.00**
- 21** Amended Return Only – amount previously refunded . . . **21** \_\_\_\_\_ **.00**
- 22** Subtract line 21 from 20 . . . . . **22** \_\_\_\_\_ **.00**
- 23** Interest, penalty, and late fee due (from Form 4U, line 17 or 26)  
If you annualized income of Form 4U, check (✓) the space after the arrow . . . . . **23** \_\_\_\_\_ **.00**
- 24 Tax Due.** If the total of lines 15 and 23 is greater than line 22, subtract line 22 from the total of lines 15 and 23 . . . . . **24** \_\_\_\_\_ **.00**
- 25 Overpayment.** If line 22 is larger than the total of lines 15 and 23, subtract the total of lines 15 and 23 from line 22 . . . . . **25** \_\_\_\_\_ **.00**
- 26** Enter amount from line 25 you want credited on 2012 estimated tax . . . . . **26** \_\_\_\_\_ **.00**
- 27** Subtract line 26 from line 25. **This is your refund** . . . . . **27** \_\_\_\_\_ **.00**
- 28** Enter total company gross receipts from all activities (see instructions) . . . . . **28** \_\_\_\_\_ **.00**
- 29** Enter total company assets from federal Form 1120 . . . . . **29** \_\_\_\_\_ **.00**
- 30** If the corporation is the sole owner of any limited liability companies (LLCs), enter the names and FEINs of those LLCs below.  
Submit an additional schedule if necessary.

| Name of LLC | FEIN |
|-------------|------|
|             |      |
|             |      |
|             |      |
|             |      |
|             |      |

- 31** Did you include the income of the LLCs listed on line 30 on this return?  Yes  No
- 32** Did you file federal Schedule UTP – Uncertain Tax Position statement with the Internal Revenue Service?  
 Yes  No If yes, enclose federal Schedule UTP with your Wisconsin tax return.

**Additional Information Required**

- 1** Person to contact concerning this return: \_\_\_\_\_ Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_
- 2** City and state where books and records are located for audit purposes: \_\_\_\_\_
- 3** Did you purchase any taxable tangible personal property or taxable services for storage, use, or consumption in Wisconsin without payment of a state sales or use tax?  Yes  No If yes, you owe Wisconsin use tax. See instructions for how to report use tax.
- 4** Did any adjustments made by the Internal Revenue Service to your income for prior years become finalized during this year?  Yes  No If yes, see instructions and indicate years adjusted: \_\_\_\_\_

*Under penalties of law, I declare that this return and all attachments are true, correct, and complete to the best of my knowledge and belief.*

|                           |                                       |      |
|---------------------------|---------------------------------------|------|
| Signature of Officer<br>▶ | Title                                 | Date |
| Preparer's Signature<br>▶ | Preparer's Federal Employer ID Number | Date |

**You must file a copy of your federal return with Form 5, even if no Wisconsin activity.**

If you are not filing your return electronically,  
make your check payable to and mail your return to:

Wisconsin Department of Revenue  
PO Box 8908  
Madison, WI 53708-8908

